

THE DEPTH OF OUR SECTOR KNOWLEDGE AND CLIENT RELATIONSHIPS BRING OUR WORK TO LIFE AND KEEP US - AND YOU - ONE STEP AHEAD

OO JACKSON, ETTI & EDU 3

JACKSON, ETTI & EDU: YOUR LAW FIRM IN AFRICA

JEE is an award winning, full-service law firm with a sector focus. Our legal teams stand at the nexus of innovation and opportunity unleashed by the African Continental Free Trade Agreement (AfCTA), and our experience, knowledge and expertise can steer your organisation to success. Proudly Nigerian and resolutely pan-African, we are dedicated to serving the continued growth of private and public-sector economic development in the region.

dynamic and innovative people, ideas, capital, and products. Our team's in-depth legal, geopolitical and industry knowledge; "client-centricity"; operational excellence; and holistic approach have won critical acclaim from our many and wide-ranging clients across 35 jurisdictions, six sectors, and 11 practice areas.

Our legal teams are strategically located in every African country of business interest, making Jackson, Etti & Edu the go-to firm for all your African legal needs.

OFFICES

Lagos, Nigeria Abuja, Nigeria Yaoundé, Cameroon Accra, Ghana Harare, Zimbabwe

SERVICES

- Brand Protection
- Commercial Intellectual Property & Data
- Immigration, Employment & Private Client Services
- · Intellectual Property
- · Regulatory & Compliance

ARBITRATION

We represent our clients in instituting and defending arbitration proceedings in relation to disputes arising from complex and multifaceted commercial transactions across Africa, including domestic and international institutional and/or ad-hoc arbitration tribunals.

One recent case saw JEE successfully institute, prosecute and conclude a multimillion-dollar claim dispute on behalf of a

e have long championed Africa's Danish multinational brewing corporation) at dynamic and innovative people, ideas, capital, and products. Our in-depth legal, geopolitical and the world's leading arbitral institution.

Our Arbitration Practice team comprises experienced and highly skilled arbitration advocates, including Fellows, Members, and Associates of the Chartered Institute of Arbitrators UK and the African Arbitration Association. A JEE arbitrator has also recently been commended in the prestigious Legal 500 Arbitration Private Practice Power List.

BRAND PROTECTION

Africa's huge economic growth and demand for increased products and services have attracted global investors whose brands require launch and protection.

JEE guides clients through Africa's complex trademark registration system, with its national and regional frameworks, protocols and differing legislations. From the African Regional Intellectual Property Organisation (ARIPO) to the Banjul Protocol on Marks to the Organisation Africaine de la Propriété Intellectuelle (OAPI), JEE will ensure you have every eventuality covered.

COMMERCIAL INTELLECTUAL PROPERTY & DATA

JEE's Commercial Intellectual Property (IP) team advises on all aspects of Intellectual Property law and practice across Africa.

Our clientele includes regional and international blue-chip institutions and organisations, from boutique private firms to multinationals and global and African conglomerates. We have won a reputation for high-quality service and an appreciation of clients' goals, constraints, and concerns.

Our Data Privacy Unit covers data audits; contracts and compliance; data protection frameworks and resolution; Data Protection

Compliance Organisation (DPCO) services; and Data Protection Officer (DPO) services.

IMMIGRATION, EMPLOYMENT & PRIVATE CLIENT SERVICES

The adoption of the African Continental Free Trade Agreement is sure to escalate the free movement of goods, services, and people. Our Immigration, Employment & Private Client team is highly skilled and efficient in advising and executing filings on compliance with labour, employment, and immigration; the preparation and review of employment contracts; collective bargaining; immigration support for staff and corporate set-up; legal advice on deductions and remittances; legal advice on termination, dismissal, and redundancy procedures; and general intelligence on regulatory policies.

INTELLECTUAL PROPERTY

Africa's innate inventiveness and creativity is driving its enviable economic growth in the private sector, and our Intellectual Property (IP) team enables organisations to ensure that growth remains achievable and sustainable. JEE helps clients protect, administer and enforce their IP rights so that innovation and competitiveness can continue to flourish across Africa.

Our IP services include brand strength advice; valuation of IP assets; financial value; brand strategy; commercialisation options; co-existence and settlement agreements; documentation; licensing; copyright litigation and protection; and the management and prosecution of copyright, trademarks, patents and designs, among many more essential legal services.

REGULATORY & COMPLIANCE

As businesses experience new commercial arrangements and locations, there is a need for due diligence on regulatory checks and balances. JEE ensures commercial agreements accurately set out the understanding of the parties; compel parties to perform their respective obligations; reduce chances of regulatory fines and disputes; and protect each party's interests.

Our in-depth knowledge of Africa's regulatory environment and our sector-specific experience uniquely position us to assist clients from the start of a contract to its finish. We control contract negotiation; identify key rights and obligations; properly allocate risk; ensure regulatory compliance; and evaluate contract performance.



4 JACKSON, ETTI & EDU 5

WEST AFRICA WEST AFRICA



WEST AFRICA

From our West Africa headquarters in Lagos and Abuja in Nigeria and our regional base in Accra, Ghana we provide clients with a full portfolio of legal services to launch, grow and protect their business interests. A selection of our recent successes is showcased below.

trademark of a leading FMCG and Pharma brand in Ghana

Our Client – a leading player in the Fast-Moving Consumer Goods (FMCG) and Pharmaceuticals sub-sector – produces a range of products in Trademark Class 5 (pharmaceuticals) and Class 30 (coffee, flour, bread, candy and rice products), and is widely known for a dietary supplement that contains amino acids and soya beans.

Our Client considered a third-party's mark (the "infringing mark") – for porridge flour made from moringa, dandelion, ginger, and brown rice - to be an infringement of their trademark. Our brief was to provide measures that could be taken against the third-party proprietor of the infringing mark and ascertain whether i) the trademark could be protected in Ghana, and ii) what measures the Client could take against the Proprietor of the infringing mark.

At the time of our advisory, trademark infringement and counterfeiting was endemic Jackson, Etti & Edu's expertise in these

EE's IP practice protects the in Africa as a whole, let alone Ghana, and we are proud to have earned an excellent reputation for the success of our Intellectual Property (IP) practice in combatting IP infringement and becoming the go-to IP law

JEE's IP practice prosecutes 17 classes of trademark for a multinational in Ghana

As part of a global rebrand strategy, our Client needed trademark prosecution services to file in 17 different classes in the Ghanaian jurisdiction and under the Organisation Africaine de la Propriété Intellectuelle (OAPI). This required in-depth knowledge of the jurisdiction and high-level project management competencies in West and Francophone Africa.

The case was highly significant because of its volume and the complexities of its trans-border trade. Ghana operates a twophased filing system, while OAPI operates a one-phase but multi-class system.

jurisdictions enabled our Client to successfully complete the prosecution of their trademarks.

JEE's Energy & Infrastructure practice advises Lagos State on its flagship urban redevelopment strategy

With a population of more than 15 million, Lagos is one of the world's 37 "megacities". Orange Island is the Lagos State Government's (LASG) premier urban redevelopment project to create a future-proof satellite "smart city" in the Lekki, Badagry and Ikorodu districts of Lagos State.

Our Energy & Infrastructure team acted as Legal Adviser for the public-private partnership between Lagos State Government (LASG) and the Orange Island Development Company Limited for the dredging, reclamation, development, and management of 150 hectares of land from the Lagos Lagoon for the creation of the Orange Island.

JEE's Banking & Finance practice advises a Chinese state bank on a loan facility to the Nigerian government

Our Financial Services Team advised Export-Import Bank of China (CEXIM) in relation to its multi-billion-dollar concessionary sovereign-loan facility to the Federal Government of Nigeria for the construction of the Lagos-Ibadan Railway. The 1,315 kilometre route will connect Lagos to Abuja and then Kano via Minna and Kaduna.

JEE conducted legal due diligence on the project and advised on the EPC contract for the project, the loan agreement, and other finance documents. In addition, we advised on regulatory, policy, litigation, and other public-interest matters.

JEE's Energy & Infrastructure practice acts for Lagos State on urban residential development projects

JEE acted for Lagos State Development & Property Corporation (LSDPC), the oldest state property development company in Lagos State, with respect to the preparation and drafting of Deeds of Assignment and other conveyancing documents for some 1,000 residential buildings (detached houses; semi-detached houses; terrace houses; and apartment buildings) spread across seven residential housing estates in

Nigeria's foremost insurance company for an Initial Public Offering

Standard Alliance Insurance Plc (SAI) is a highly-ranked Nigerian insurance company renowned for its general and risk insurance as well as life assurance and annuity products. JEE acted as Solicitor for SAI's public offer of N2.2 billion of its securities to provide much-needed capital for the smooth operation of its business.

Our role involved advising on the ramification of this transaction and an appropriate transaction structure. We also delivered regulatory and compliance advisory services, ensuring that SAI adhere to the practices and procedures of the Securities and Exchange Commission (SEC) and the Nigerian Stock Exchange. We made sure the conduct and completion of SAI's board meeting were in accordance with SEC also reviewed the Vending Agreement.

JEE's Litigation & Dispute Resolution team litigates for a US oil and gas multinational

JEE undertook Litigation Portfolio Management for four Nigerian subsidiaries of a leading American international Oil & Gas conglomerate. Our services involved:

- -Defending 200 labour cases instituted by ex-employees against one of the subsidiaries, currently ongoing at the National Industrial Court, Enugu and Port Harcourt Division, Nigeria;
- -Prosecuting and defending all disputes, including court cases and arbitral proceedings involving the Company in Nigeria (we have overseen about 100 cases from 2001 to date);
- Advising on foreign arbitral proceedings/ disputes arising from commercial contracts between the Company and other contracting
- -Initiating and prosecuting winding-up proceedings against an indigenous oil company over US\$16.9 million indebtedness; - Negotiating, mediating and settling labour disputes between the Company and its emplovees:
- Mediating in governmental and community relations matters: and
- -Negotiating, mediating and resolving disputes between the Company and subcontractors.

United Nations Development Programme (UNDP) on patents and trademarks

JEE advised the UNDP on the worldwide patent and trademark registration of EATSET (Emergency Autologous Transfusion Set). This medical device, invented by Nigeria's Brigadier General Dr Oviemo Ovadje, was a scientific development of global importance: EATSET collects the blood from internal bleeding while simultaneously transfusing the patient, allowing for greater chance of recovery from traumatic injury.

JEE's Intellectual Property team trademark medical advances by Nigeria's foremost pharmaceutical research institute

JEE advised and handled the worldwide trademark registrations for Nigeria's National Institute for Pharmaceutical Research and Development (NIPRID), based in Udu, in requirements; carried out due diligence on Delta State, near Abuja. Among many other SAI; and prepared the share prospectus. We medical advances, NIPRID has developed the pharmaceuticals Niprisan and Nicosan, used in the treatment of sickle-cell disease.

A day in the life of JEE

In addition to the many complex, sensitive and lengthy transactions we perform on behalf of our international and regional clients, JEE's expert teams regularly advise and represent leading corporations on the many unique challenges and opportunities presented by Africa's rapidly developing economy. We have successfully:

- advised a leading Nigerian bank on IP securitisation issues with respect to a N300 million credit transaction:
- -advised a global media company and conducted IP due diligence on a chain of companies in the Nigerian Media and Advertising sector with respect to an acquisition bid by an international media company; and
- -represented the Nokia Corporation in prosecuting an Intellectual Property Right Enforcement Litigation against offenders dealing in the importation, marketing, sale and distribution of counterfeits of its mobile telephones and accessories in Nigeria.

For further details please contact:

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6 JACKSON, ETTI & EDU JACKSON, ETTI & EDU 7

CENTRAL & EAST AFRICA SOUTH AFRICA



SOUTH AFRICA

The JEE regional office in Harare, Zimbabwe is strategically located to assist clients with projects in South and Southeast Africa and beyond.

EE secures copyright in Zambia for Chinese Management Consultancy Our Client, a global management consulting firm based in China, owns a copyright registered in China. They discovered an infringement of their copyright in Zambia by a company that had filed to register a trademark based on our Client's existing copyright.

As our Client had not registered copyright nor obtained prior trademark rights in Zambia, JEE's challenge was how to oppose the opposing party's trademark application, which was an infringement of our Client's existing rights in their copyright.

JEE's brief included a painstaking review of the body of laws governing trademark and copyright in Zambia. We also researched global developments in the area of copyright infringement in relation to trademarks. Our approach also involved jurisprudential dialectics into treaties and municipal laws.

The case broadened JEE's reach as a truly post-completion matters. global intellectual property law specialist and led to international appreciation of Zambia's rich trademark jurisprudence. The of the transaction structure. The deal was

interplay between treaties and municipal laws in the protection of intellectual property rights was also brought to the fore.

JEE advises a private equity firm on real

JEE is advising a Nigerian private equity firm in relation to the proposed sale of one of its real estate assets, acquired under its Capital Alliance Property Investment Company (CAPIC) Fund, which is owned by a special purpose vehicle (SPV): Lurock Properties Limited (Lurock). The entire share capital of Lurock is owned by an investment vehicle registered in Mauritius.

JEE conducted a legal audit on the property and Lurock and is also responsible for drafting, reviewing, and negotiating the transaction documents; providing advisory on the structure of payment of the purchase price with considerations on repatriation of capital by the Mauritius entity; and other

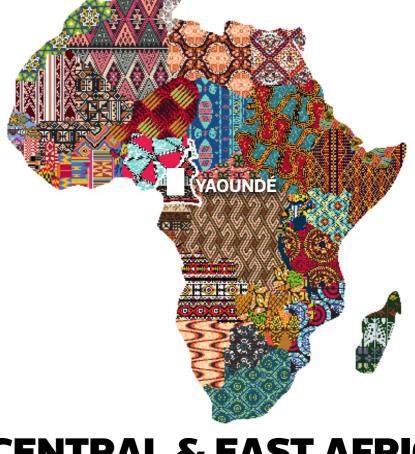
The deal was particularly complex due to the legal, regulatory, and tax considerations structured as a sale and subscription to shares to ensure tax efficiency and avoid regulatory and perfection fees, which would otherwise be applicable should the transaction be structured as a land sale.

JEE also had consideration to Nigeria's Finance Act 2021, which became effective on 1 January 2022. The statute changed aspects of the taxation of share acquisitions in Nigeria and now applies Capital Gains Tax to earnings accruing from all share divestment in Nigeria subject to some exceptions. JEE structured the transaction to be tax efficient in the light of these recent provisions of the Finance Act 2021.

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CENTRAL & EAST AFRICA

JEE has a regional base in Cameroon, at the crossroads of West and Central Africa, where a population of 25 million people speak 250 native languages. From our office in Yaoundé, we are well-placed to advise local, regional and international clients on unique aspects of African law. To the international corporate and legal community, the instructions below are representative of our premium legal services for our clients.

EE provides record-breaking IP advice across 14 African nations JEE advised a Client on Intellectual

Property legislation and trademark registration across jurisdictions in 14 African countries: Burundi; DRC; Egypt; Ethiopia; Ghana; Kenya; Liberia; Madagascar; Mozambique; Nigeria; Rwanda; Sierra Leone; South Africa; and Tanzania. We proceeded with our Client's instructions to prosecute by coordinating with associates in the 14 countries. To date, this remains a record volume of prosecution of trademarks for a single client.

JEE prosecutes trademark in Seychelles JEE advised a Client with respect to a trademark prosecution in Seychelles. We have undertaken more than 80 prosecution instructions on behalf of our Client to ensure that they maintain a robust protection over their trademarks.

For further information, please contact: Fola Olusanya

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8 JACKSON, ETTI & EDU JACKSON, ETTI & EDU 9 WHY JEE? WHY JEE?

WHY JEE?

Unlike other law firms, we think sector first, organising ourselves around the current affairs and future challenges of the industries we serve.

SECTORS

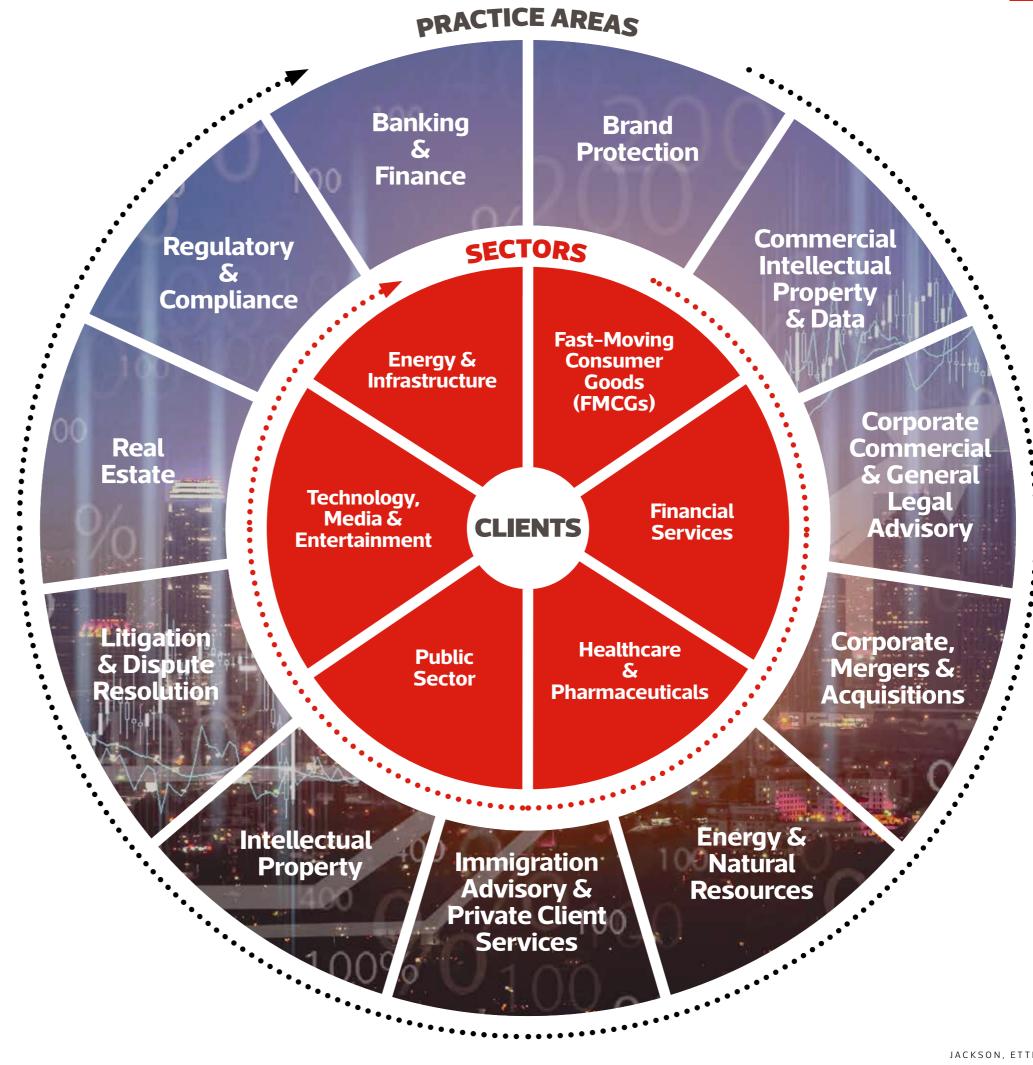
- Energy & Infrastructure
- Fast-Moving Consumer Goods (FMCG)
- Financial Services
- Healthcare & Pharmaceuticals
- Public Sector
- Technology, Media & Entertainment

PRACTICE AREAS

- Banking & Finance
- Brand Protection
- Commercial Intellectual Property & Data
- Corporate Commercial & General Legal Advisory
- Corporate, Mergers & Acquisitions
- Energy & Natural Resources
- Immigration Advisory & Private Client Services
- Intellectual Property
- Litigation & Dispute Resolution
- Real Estate
- Regulatory & Compliance

JEE focuses on six key sectors and has earned a reputation for understanding your business and for delivering innovative services that anticipate everything your business might require.

Our sector approach means that JEE's lawyers offer both legal and commercial expertise. As a result, clients of JEE work with advisors who are fully focused on your sector, intimately understand the challenges that you face, and are completely attuned to your needs.



10 JACKSON, ETTI & EDU JACKSON, ETTI & EDU 11 BRAND VALUES

BRAND VALUES



BRAND VALUES

LEGAL EXPERTISE

From client matters that span jurisdictions to cases that require strategies that break new ground, JEE provides solutions to its clients' most complex legal issues.

CLIENT-CENTRICITY

Central to our culture is the priority that we place on the individual needs of our clients, who in their most challenging moments value advice delivered with personality.

OPERATIONAL EXCELLENCE

The legal team and support staff at JEE are united by shared values and processes, providing a consistent, high-quality service wherever and whenever you need us.

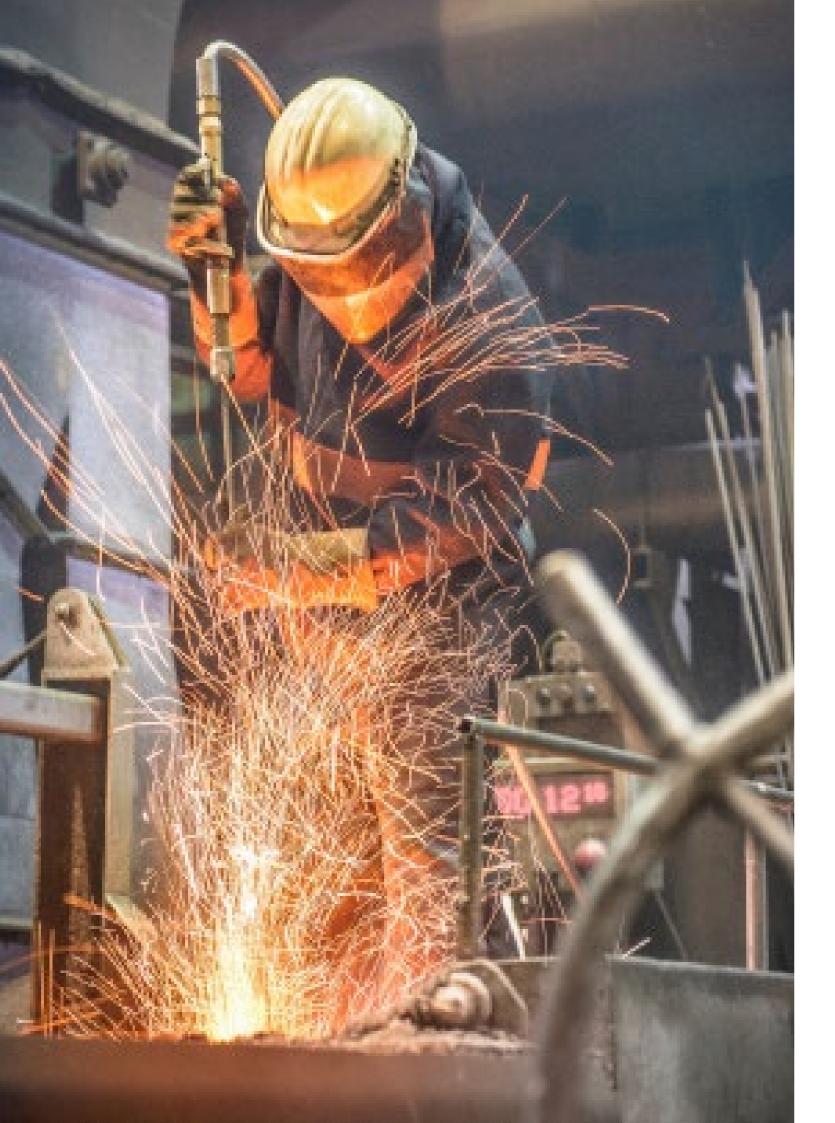
SECTOR KNOWLEDGE

Our lawyers offer sector-specific insights and knowledge of regulatory nuances to provide excellent legal service.

INNOVATION

We are consistently recognised for quality and innovation by our clients, independent legal guides, and leading industry awards.

12 JACKSON, ETTI & EDU



ENERGY & INFRASTRUCTURE

series of geopolitical and market factors has driven volatility in the international commodities markets and exerted downward pressure on profitability across the energy and infrastructure sectors. In contrast to this, the renewable energy sector is growing at a pace, accelerated by the increasing global focus on tackling climate change, improving the global approach to sustainability, and the decreasing costs associated with renewable energy technologies. Navigating this new operational landscape presents a variety of challenges but also great opportunities, for which businesses in the sector need to

Investing in, developing, occupying and funding real estate assets is evermore complex. This asset class is now a key element of the investment strategies of the world's most significant international corporations and funds, which look well beyond their domestic borders to fulfil their commercial needs. While inadequate real estate and infrastructure is hampering growth in Africa, it also offers significant investment opportunities. Sustained investment in the key sectors of transport, telecoms and energy will also unlock economic growth and improve access to critical social infrastructure (including public buildings; healthcare; education; water treatment; and supply).

JEE helps clients at every stage of their infrastructure project, from developing to acquiring; managing to restructuring; and selling assets. We also assist with the necessary financing. Our team comprises specialists in Mergers & Acquisitions; Project & Asset Financing; Concessions; Public-Private Partnerships; Construction; Dispute Resolution; and Regulatory Compliance.

Our Energy & Infrastructure team is renowned for advising clients operating in these sectors and has a track record of assisting with the many and varied challenges they face. Due to our broad client base - ranging from operators, contractors, sponsors, and developers to government entities – we understand the varied complexities that present themselves on a day-to-day basis and are at the forefront of market developments, ensuring we can continually provide clients with practical, timely advice.

CASE STUDY

JEE ADVISES ENERGIA LTD ON THE ACQUISITION OF A MARGINAL **FIELD LICENSE**

JEE advised Nigerian oil and gas firm, Energia Limited, on the acquisition of a Marginal Field License from the Federal Government of Nigeria through (DPR). We were engaged by the Client to provide legal advisory services for the entirety of its participation in the bid rounds and post-award engagements with the DPR.

A condition of the award of the marginal field to Energia and another awardee, was that a Special Purpose Vehicle (SPV) be set up for the operation of the field. JEE reviewed and negotiated the governance documents between the two awardees - the SPV Formation Agreement, SPV Shareholders Agreement, and SPV Operating Agreement.

complied with regulations and that our Client's interests were well protected. The marginal fields were awarded to two or more unrelated entities seeking the Department of Petroleum Resources to protect their individual interest while collaborating with the other party(ies) for the successful operation of the field. Negotiating the governance documents regulating the relationship of the entities therefore became a challenging exercise.

> In terms of wider impact, the deal will eventually lead to increased exploration and production of crude oil and, by implication, increased revenue for the Nigerian government.

The deal also ensures the participation of indigenous companies in the upstream sub-sector of the oil and gas sector, which was hitherto dominated JEE ensured that the agreements by international oil companies (IOCs).

FAST-MOVING CONSUMER GOODS

e have an exceptional track record of advising leading multinational consumer brands in this sector on all aspects of their operations, businesses and corporate transactions. Our FMCG clients include some of the world's leading multinationals, with brand portfolios that extend into the food and beverage, personal and household care, and home equipment sectors.

JEE recognises that the hallmark of successful retailers and consumer goods manufacturers is to be customer-driven. We strive to replicate this customer -focused approach by delivering bespoke legal services to our clients who operate in this fast-paced and exciting marketplace.

We advise on every stage of a product's life cycle, from research and development, brand and design protection, and regulatory compliance through to licensing, marketing and distribution, and dispute resolution. We also routinely advise FMCG clients on corporate transactions, real estate and tax issues.

CASE STUDY

JEE ADVISES ON THE STRUCTURING OF A MERGER BETWEEN TWO FMCG COMPANIES

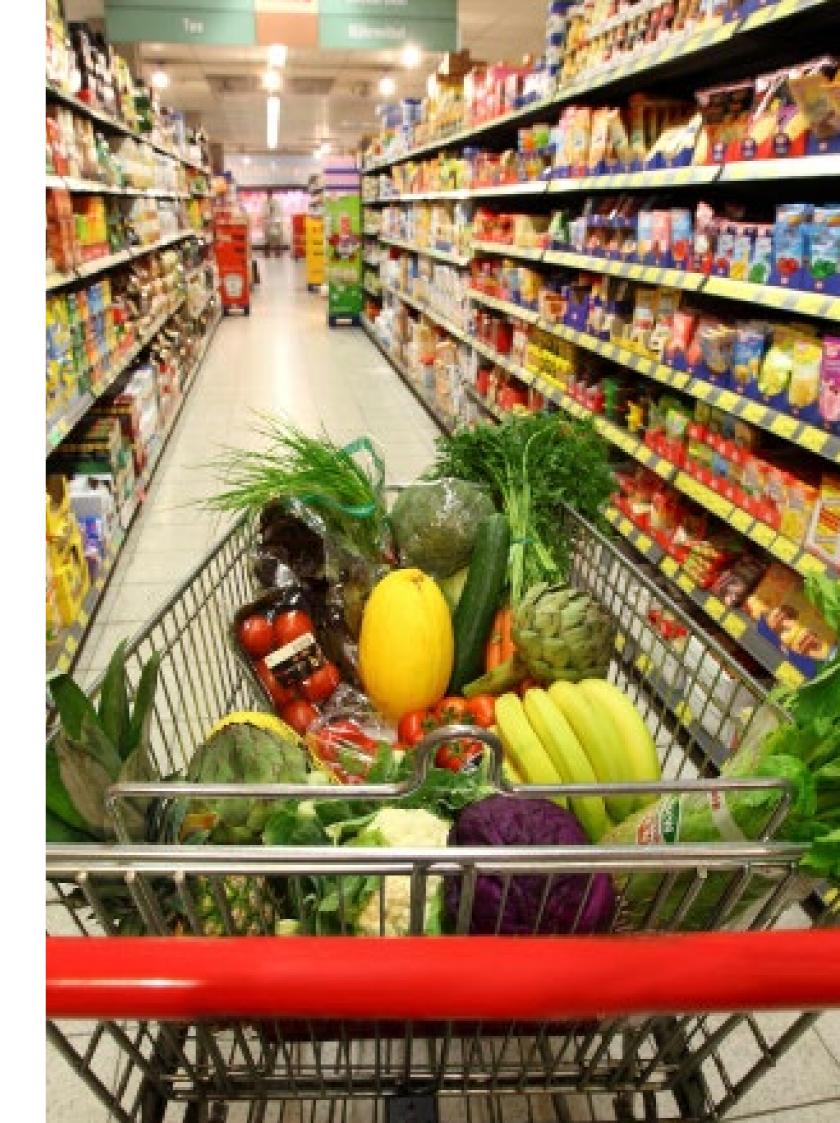
JEE advised on the structuring of the document and other documentation the entities are a party.

Given the nature of the transaction, approval was a clearance of the relevant shareholders. Scheme Document by way of a Letter of "No Objection" and then a formal approval. JEE obtained the Letter of "No Objection" and prepared the scheme FMCG industry.

proposed merger between two related required by the FCCPC to clear the companies of a multinational FMCG scheme document. We also prepared organisation. This included conducting the court processes required to approach legal due diligence on the entities and the Federal High Court for an Order issuing legal opinion as to material directing the shareholders of both contracts and litigation suits in which companies to hold their separate meetings to approve the Scheme.

This deal was a particularly significant JEE was also responsible for assisting transaction in Nigeria's FMCG sector as with obtaining the approval of the the merger of both entities was made in Federal Competition and Consumer an innovative way, combining entities Protection Commission (FCCPC). The that both belong to the same

> The merger will boost the total capacity of the surviving entity's operations and bolster Nigeria's ever-growing





FINANCIAL SERVICES

ith the second-largest banking market in Africa by assets and profitability, second-largest pension industry in Africa by assets under management, and in the top five private equity investment destinations in Africa since 2015, Nigeria's financial services sector presents great opportunities and undeniable challenges in equal measure.

Proactive regulatory development, stronger balance sheets, and market and product competitiveness have contributed to the growth and depth of the financial services sector, despite macro-economic headwinds. This is evidenced by the compound growth of the sector from just \$425 million in 1999 to some \$297 billion in 2020. The emphasis on essential infrastructure projects and the fast-growing middle-class consumer base has much potential, but creative strategies beyond conventional banking, insurance and investment offerings are essential for such potential to be realised.

As long-standing advisers to pre-eminent financial sponsors, asset managers, investment banks, and financial advisers, JEE has the expertise, experience and local knowledge to help you navigate the complexities of doing business in Africa.

CASE STUDY

ON A \$100 MILLION FACILITY

India, London branch in connection with Finance Corporation (AFC) for the other CP documents. finance or refinance of import of goods the Facility Agreement; the Borrower's borrowing by AFC.

JEE ADVISES EXPORT-IMPORT General Counsel's certificate; the BANK OF INDIA, LONDON BRANCH, corporate authorisations of AFC; and the AFC establishment documents, such as the AFC Establishment Agree-JEE advised Export-Import Bank of ment; the AFC Charter; and the Headquarters Agreement between AFC a \$100 million facility granted to Africa and the Federal Republic of Nigeria and

We provided comprehensive legal or services from the Republic of India. advice to Export-Import Bank of India As counsel to Export-Import Bank of on the facility documentations and India, we conducted a legal review and advised on the capacity of AFC to enter analysis on the facility documentations the transaction, as well as on the legal and the transaction. We reviewed and regulatory framework for such

HEALTH & PHARMACEUTICALS

riven by the unprecedented demands of an ageing global population and increasing levels of lifestyle-related chronic disease across the world, the Health & Pharmaceuticals Sector is undergoing a period of rapid change.

JEE's multidisciplinary Health & Pharmaceuticals Sector team comprises lawyers who specialise in Litigation & Arbitration, Real Estate, Corporate, Insurance, Intellectual Property, Commercial, IT, Regulatory and Employment.

Our clients include private equity firms specialising in healthcare investments; health regulatory authorities; private hospitals; pharmaceutical companies; HMOs; healthcare suppliers and distributors, as well as healthcare companies.

CASE STUDIES

ON A LOAN TO A HOSPITAL IN NIGERIA

in relation to a loan facility to a hospital expansion of its hospital in Abuja.

agreements to complete corporate collection points across Nigeria. restructuring, financing, real estate, and sensitivities of the firm's shareholders.

JEE ADVISES A NORTH-AFRICAN FIRM JEE ADVISES SYNLAB NIGERIA LTD ON CONCESSION AGREEMENT

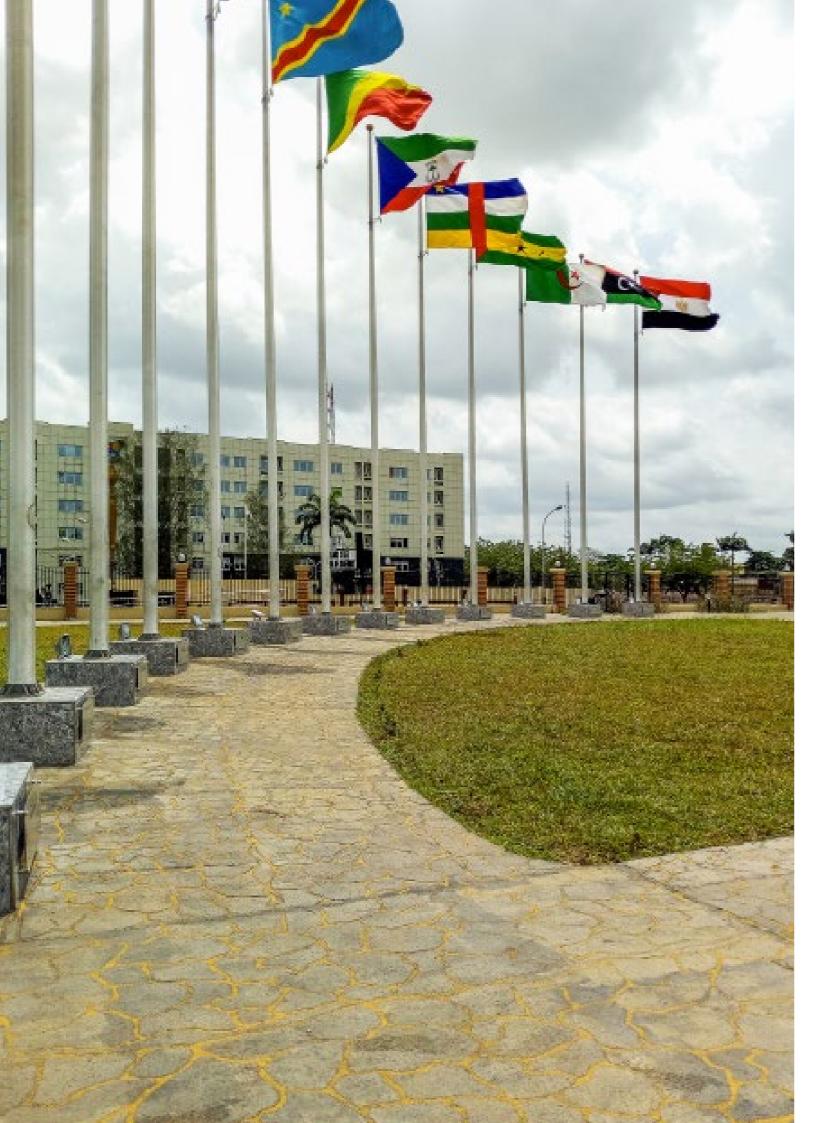
JEE advised a Tunis-based financial firm Synlab Nigeria Limited (formerly PathCare Nigeria Limited) is a marketin Nigeria for the development of the leading medical laboratory specialising borrower's hospital in Lagos and in human disease detection, diagnostic screening and laboratory tests. It JEE was tasked with negotiating operates 27 laboratories and blood

It is expected that its continued and due diligence as well as managing the growing presence in Nigeria will have a positive impact on the national healthcare sector, reducing the need for medical tourism.

> Having previously advised Synlab Nigeria's predecessor, PathCare Nigeria Limited, on the divestment of a 26 per cent stake held by PathCare South Africa as well as enabling Synlab Suisse to acquire a majority stake in PathCare Nigeria, JEE was called upon by Synlab Nigeria once again to lend its considerable expertise in Healthcare, Mergers & Acquisitions, and the Regulatory and Corporate Restructuring sectors.

> JEE advised Synlab Nigeria in relation to a proposed concession agreement with the Cross River State Government for the management and operation of primary healthcare facilities in the State.





PUBLIC SECTOR

or more than 20 years, JEE has worked closely with Nigeria's regional and national ministries; legislative committees; government departments; agencies; foreign trade offices; non-governmental organisations; and public servants to transact the exciting projects that are shaping 21st-century Africa.

Our Public Sector team offers focused strategic and transactional advice, specifically tailored to your organisation's requirements. Public sector entities operate in a highly pressurised environment and increasingly face the challenge of providing better service delivery with limited resources. With JEE's dedicated and talented teams at their side, the mission can be realised efficiently, methodically, and made watertight.

CASE STUDY

JEE ADVISES STATE GOVERNMENT ON THE N500 BILLION BOND ISSUANCE **PROGRAMME**

A Nigerian State Government appointed Issuance Programme.

line with the Programme Trust Deed and investors including banks; pension fund the Term Sheet for the Bond Issuance, administrators; asset managers; and which was the fourth series of the 2017 corporates purchased the bonds. N500 Billion Debt Issuance Programme years, 2021/2031.

In a strong reflection of investor confidence in the State and its ability to deliver infrastructural and socioeconomic development programmes as well as repayment obligations, the bond JEE as Joint Solicitors to the Trustee of a issuance was over-subscribed and State Government's N500 Billion Bond the State closed the Book Build with bids totalling N137.3 billion as inter-JEE drafted the Series Trust Deed in national and national institutional

In addition to drafting all the transaction for the State, representing a N125 Billion documents, JEE was responsible for Fixed-Rate Bond for 13 per cent for ten negotiating all transaction documents in the interests of the Trustees and, by extension, the interests of all prospective bondholders.

TECHNOLOGY, MEDIA & ENTERTAINMENT

hether you are a fintech pioneer or technology giant; media enterprise or entertainment company, Jackson, Etti & Edu can help you navigate the legal and regulatory issues relevant to your business sector.

The Technology, Media & Entertainment sectors have several things in common, one of which is a rapid evolution of their underlying business models. We combine our legal expertise across applicable legal disciplines with our deep understanding of current and emerging commercial models and market dynamics to enable our clients to achieve their objectives.

The team provides advice to our clients on commercial arrangements; intellectual property protection and exploitation; corporate finance transactions; data privacy; corporate, mergers and acquisitions; litigation; and regulatory matters.

CASE STUDIES

FOR A BLOCKBUSTER TV SERIES

necessary for proper chain-of-title risks associated with third-party IP. documentation and transfer. We also Following the audit, we advised on negotiations for location use.

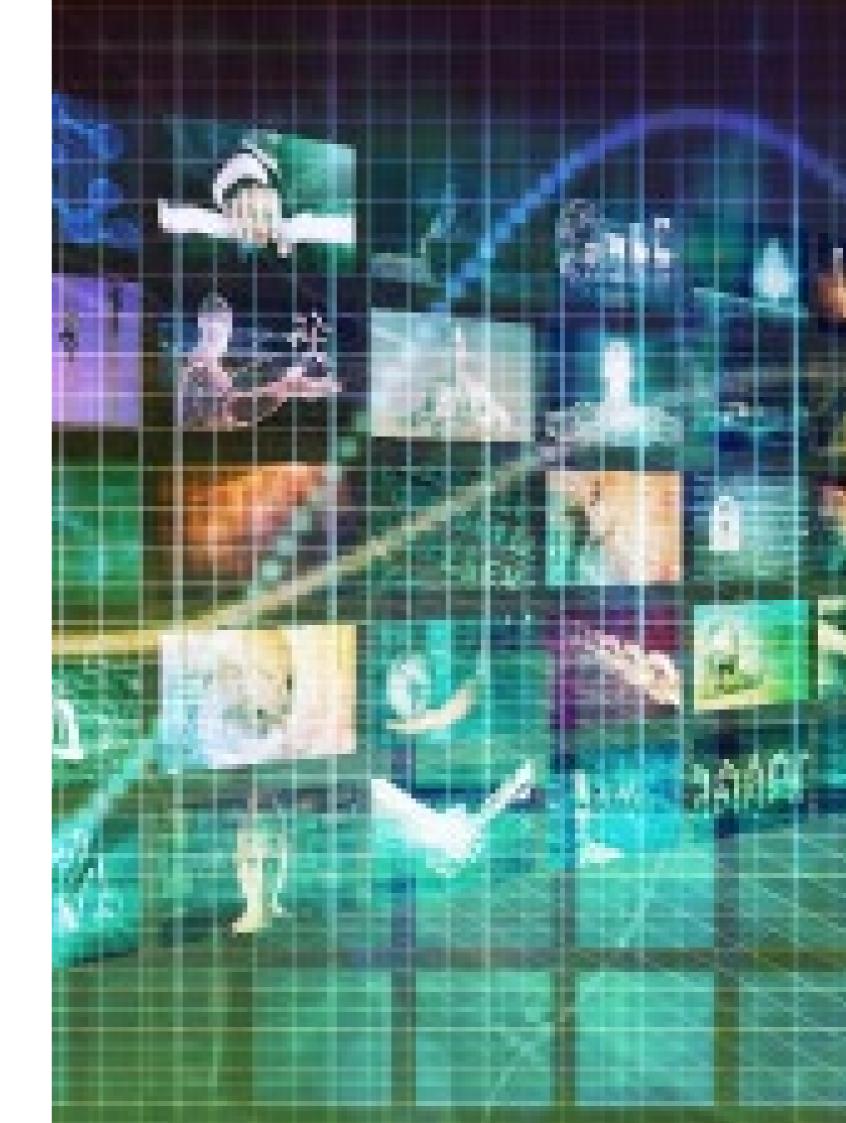
Engagement as Production Counsel is overarching business objective. rare in Nigeria as many film production companies do not involve lawyers in the production process. This is a recipe for future lawsuits. JEE provided the Client with needed intellectual property law advice that enabled it to navigate the helping the company identify and keep complexities of the entertainment records of all its IP assets; better industry with little to no risk and ensured understand and protect the assets that all necessary IP issues were through registrations; and ensure the addressed and resolved and all rights company attains the most value from all duly vested in the production company.

JEE ACTS AS PRODUCTION COUNSEL JEE ADVISES ONE OF AFRICA'S FOREMOST TECHNOLOGY FIRMS

JEE served as production counsel for the JEE conducted an IP audit for the company, creation of a television series by a leading which required the examination of its film production company. We prepared intellectual property assets and products. Intellectual Property agreements Weidentified proprietary and third-partyincluding agreements for writers and owned IP and ascertained its ownership producers and other agreements and protection status. We also identified

served as legal advisers to the product- actions to be taken to protect the ion company on matters regarding company's assets and safe usage of thirdintellectual property, ranging from use party IP. We identified opportunities for of music in film to incidental inclusions commercialising its IP assets and of public-placed IP, and were involved in developed an IP strategy that touches extensively on ensuring IP aligns with its

> This case is particularly significant as IP audits of this scale are rare in Nigeria and this work helped reaffirm their value and significance, which JEE has long promoted. The audit was paramount in of its IP assets.





RECOGNITION

Jackson, Etti & Edu is an award-winning legal firm that is recognised in many independent legal directories across the globe. In the past five years alone, we have been honoured to receive the following accolades:



2022

Top Tier Law Firm by IFLR 1000 Top Tier Law Firm by Chambers & Partners Nigeria Firm of the Year 2022 by Managing IP

2021

Top Tier Law Firm by IFLR 1000 Top Tier Law Firm by Chambers Global Nigeria Firm of the Year at MIP EMEA Awards ESQ Nigerian Legal Awards 2021 Corporate, Mergers & Acquisition Team of the Year IP Team of the Year



2020

Top Tier Law Firm by IFLR 1000 Loan Deal of the Year at IFLR Sub-Saharan Africa Awards Who's Who Legal Corporate Immigration Top Tier Law Firm by Chambers Global Nigeria Firm of the Year at MIP EMEA Awards Africa Firm of the Year at MIP EMEA Awards



2019

Top Tier Law Firm by IFLR 1000 Gold Tier Law Firm: Best Advisor Africa by Innovation IP Forum & Awards Gold Tier Law Firm by WTR 1000 IFLR 2019 Chambers Global 2019



2017-2018

The Legal 500 EMEA 2018 WTR 10000 2018 IP Stars 2018 Client Choice 2017 x 2













○ Managing IP



WHAT THE MARKETS SAY

"THEY TEND TO THINK OUTSIDE THE BOX ON COMPLEX MATTERS, AND ALWAYS COME UP WITH SOLUTIONS"

CHAMBERS GLOBAL

"JACKSON, ETTI & EDU ADVERTISES ITSELF AS A LAW FIRM FOR AFRICA AND IT LIVES UP TO ITS BILLING"

WTR 1000

"THERE ARE A NUMBER OF SEASONED PROFESSIONALS WITHIN THE FIRM"

CHAMBERS GLOBAL

"THEY ARE ABLE TO PROVIDE A LEGAL PERSPECTIVE AND ARE GOOD AT TAKING CULTURAL DIFFERENCES INTO ACCOUNT"

CHAMBERS GLOBAL

"THEY HANDLE
MATTERS ACROSS
THE CONTINENT WITH
EXTREME COMPETENCE
AND CAN BE TRUSTED
100 PER CENT"

WTR 1000

"THEY'VE BEEN
PROACTIVE, CREATIVE IN
THEIR IDEAS, THEY KNOW
THE LAW VERY WELL
AND THEY'VE BEEN
VERY CLEAR"

CHAMBERS GLOBAL

"THEY PROVIDE GOOD ADVICE AND ARE VERY GOOD TECHNICALLY"

CHAMBERS GLOBAL

"THEY HAVE THE ABILITY TO DELIVER RESULTS ON TIME"

CHAMBERS GLOBAL

"THEY HAVE A STRATEGIC APPROACH AND OFFER THE PERSONAL TOUCH"

LEGAL 500 EMEA





OUR OFFICES

We have a strong presence in Nigeria, with three fully staffed, strategically located offices: two in Lagos, Nigeria's corporate and financial centre (on Victoria Island and in Ikeja) and one in Abuja, Nigeria's capital. We also cover the rest of Africa from our conveniently situated associate offices in Accra, Ghana; Harare, Zimbabwe; and Yaoundé, Cameroon.

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For more information on how we can help you, please call your usual JEE contact or visit www.jee.africa

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